Web-based Workflow System for St. James' Settlement

CSIS0801 Final Year Project 2012-2013 Detailed Project Plan

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1 Objectives

Recently, the St. James' Settlement centre is using lots of spreadsheets for the whole workflow system. There are many duplicated fields in different spreadsheets and it's very time-consuming and easy to have human errors to group all those spreadsheets manually into a report for Social Welfare Department. Moreover, it wastes paper as there are many attachments for each form. Last but not least, School Social Workers which are not working in the center, need to send the form via fax. It's difficult to edit it if changes are required.

Therefore, our web-based workflow system will help them to facilitate the whole workflow. It saves paper as all the forms are filled in the web-based system. Also, it can generate report, which reduces workload of administrative staff, saves time and increases accuracy as calculations are done by the system.

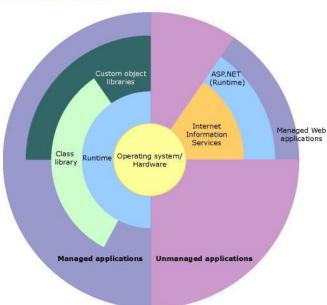
2 Methodology

2.1 Softwares that we use for development

2.1.1 Microsoft Visual Studio 2010 with .NET Framework 4 and C#

The .NET Framework is an integral Windows component that supports building and running the next generation of applications and XML Web services. The .NET Framework is designed to fulfill the following objectives:

- To provide a consistent object-oriented programming environment whether object code is stored and executed locally, executed locally but Internet-distributed, or executed remotely.
- To provide a code-execution environment that minimizes software deployment and versioning conflicts.
- To provide a code-execution environment that promotes safe execution of code, including code created by an unknown or semi-trusted third party.
- To provide a code-execution environment that eliminates the performance problems of scripted or interpreted environments.
- To make the developer experience consistent across widely varying types of applications, such as Windows-based applications and Web-based applications.
- To build all communication on industry standards to ensure that code based on the .NET Framework can integrate with any other code.



.NET Framework in context

The following sections describe the main components and features of the .NET Framework in greater detail.

Reference:

http://msdn.microsoft.com/en-us/default.aspx

2.1.2 MySQL

The MySQL database has become the world's most popular open source database because of its high performance, high reliability and ease of use. It is also the database of choice for a new generation of applications built on the LAMP stack (Linux, Apache, MySQL, PHP / Perl / Python.) Many of the world's largest and fastest-growing organizations including Facebook, Google, Adobe, Alcatel Lucent and Zappos rely on MySQL to save time and money powering their high-volume Web sites, business-critical systems and packaged software.

MySQL runs on more than 20 platforms including Linux, Windows, Mac OS, Solaris, IBM AIX, giving you the kind of flexibility that puts you in control. Whether you're new to database technology or an experienced developer or DBA, MySQL offers a comprehensive range of database tools, support, training and consulting services to make you successful.



Reference:

http://www.mysql.com/

3 Background

3.1 Case Statistics

3.1.1 Target Users

School social workers and administrative staff in centres

3.1.2 Target Locations

Centres and schools

3.1.3 Current Situation

3.1.3.1 General Clarifications

- i. Assume all workers are social workers.
- ii. Fields with code (e.g. AR1) in the spreadsheets are fields that will put in the reports.
 - Except fields that are crossed out, all fields should be stored in the database.
 - Short term: NS = Non-subvented.
 - School Social Worker works for independent school. Other social workers who
 are not classified as 'School Social Workers' may also work for schools. We only
 need to classify the workers into 'social workers who work for independent school'
 and 'social worker who does not work for independent school'. The requirement
 and counting for these two types of social worker are different.
 - Old data can be ignored and doesn't require saving into the database.
- iii. Some important attributes of Social Worker entity that are specified by the client:
 - Subvented (True / False)
 - Centre that the social worker belongs to

3.1.3.2 Input Source (original spreadsheets) Clarifications

There are totally 10 spreadsheets in their current workflow. We will introduce them one by one.

3.1.3.2.1 Activities Recording Form (AR form)

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			AR1	CASE REL				MENT				Ce	ntre / School :	1 700	10
			_ A		Activities	Recording	Form						Month:	April,20	12
Date	Total no. by activity	# Case Interviews (Note 1)	# Visits	# Telephone Contacts with counselling elements	# Escorts	Telephone Contacts	Brief / Casual Contact	Internet Contacts (Include ICQ, MSN & SMS)	Letter / Referrals / Reports	Groups / Programme Sessions for Clients	Intra-school Contacts	Other Collateral Contacts	Case Conferences	Others (pleas	: specify)
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IT calculation

- Note 1: 1 case interview is equivalent to 1 core program session (cases only refer to those with treatment plans and case records)
 - #: Casc interview should include interview with principal clients and their significant systems, conjoint interview, purposeful telephone interviews, escorts and home visits.
- Each form is filled per month and per social worker.
- Input by social workers.
- AR1 fields marked in the AR form are part of the information needed in the J2 Report. J2
 Report is a report for the Social Welfare Department. The database of the system
 should store all the fields in the AR form including the first 4 fields.
- Do not need an extra field to store the total number of activities since we can calculate it by other fields.

AR

3.1.3.2.2 Enquiry Input Data Form for Youth Services (EN form)

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/M/Y)	M/F	01	02	03	04	05	06	07	08	09	10	11	12	98	(pl. specify)	01	02	03	04	05	06	07	08	09	10	11	12	98	(pl. specify)	
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- Each form is filled per month and per social worker.
- Input by social workers.
- Each entry of this form should include: Date, Sex, Type of Enquirers (may have 'others'), Type of Enquiry (may have 'others'), Name of Enquirers (optional).
- If the same person enquires more than once or different things in a day, it will count as multiple entries
- (one enquiry per entry/ row)

3.1.3.2.3 Quarterly Record of Service Recipients Served per Worker (SR form)

ST. JAMES' SETTLEMENT Youth Services – Integrated Team



Quarterly Record of Service Recipients Served per Worker

Definition: Total number of service recipients served by the unit refers to the sum of the number of service recipients individual worker of the unit. Any individual service recipients served by more than one worker in the quarter should recipients" (including children and youth, their parents, their significant others etc.) should (i) be networked through participated in at least 3 core programme / interview sessions per quarter (Case interview should include interview wisignificant systems, co-joint interview, purposeful telephone interviews, escorts and home visits)

Name of worker:			Period: From	January,2013	to	361\$
No. of service recipients:	0	(SRI)	< Agreed level	: 45 at any one tim	e >	

(Remarks: Active cases no need to count since Adm. Assistant will compile it.)

No.	Name	N	P / G Code
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- Each form is filled per quarter [Apr-Jun / Jul-Sept / Oct-Dec / Jan-Mar] and per social worker.
- Input by social workers.
- The database should store the total number of SR only but not the details
- Possible ways to input 'Name of Worker' (suggested by the client):
 - use login authentication (login automatically since they have logged in the computer)
 - o choose user from drop down list

3.1.3.2.4 Youth Services - Caseload (CL form) & Caseload and Activities Recording for School Social Work (SSWCL form)

CL

St. James' Settlement Youth Services- Caseload Month of July, 2012

Causeway Bay Integrated Team (CBIT)

Worker	Anita Wong	Kei	Sara Yu	Wang Pui Lung	Lam Yick Man	Niki Lai	Elaine Siu	Wang Pui Lung	Laure	en Yim	Florence Lau	TOTAL	Wegne	(in)	Eares
	(VG)	(SG)	LT	OR	KL	(KL)	(TL)	LT	LT	OR	МН		$i\overline{i}$	124° 17-	3007
No. of Cases c/f from last month												CL3	34	20	8
No. of New Cases												CL4			
No. of Reactivated Cases										1988		CLS			
No. of Cases Transferred-in												t#6			
No. of Cases Transferred-out															
No. of Closed Cases												CL1			Ø
No. of Closed Cases achieved goal												CL2		(14)	đ
No. of Active Cases of the month								į į				γ	34	7ks	

7-9

10-12

Statistics \ CBIT Stat \ CBIT Gaseload (4.12-3.13).xls

- Each form is filled per month and per centre/independent school.
- Each entry in the database should be filled per social worker.
- Input by clerk in centre.
- Combine 2 forms CL and SSW-CL together.

St. James' Settlement Youth Services Caseload & Activities Recording Month of April 2012 School Social Work (SSW)



Worker	Angela Chan	Chan Yuen Chee	Cheung Lap Kei	Cheung Lap Kei	77-4-1
	SMS	SPS	SMS	SPS	Total
No. of Cases c/I from last month				=======================================	SSWCLI
No. of New Cases	0. 15				SSWOLZ
No. of Reactivated Cases	Ves estate				€SWCL3
No. of Cases Transferred-in					
No. of Closed Coses.					SSWCLA
No. of Closed Cases achieved 1500	A.	3		- 6	SSWCLS
No. of Active Cases of the month				- 5	8000
(NS)	00	100			

Worker	Connie Ch	eung Irene	- m
	SPS	SPPS	Total
No, of Cases of from last mouth			
No. of New Cases			
No. of Reactivated Cases			
No. of Cases Transferred-in			
No. of Cases Transferred-out			
No. of Closed Cases			
No. of Active Cases of the month			

School	Worker	Case Interviews #	Vierd	Telephone Contacts with courselling elements #	Escorts #	Telephone Contacts	Brief / Casaul Contact	Intenst Contacts (archate ICQ, MSN & SMS)	Letter/ Referrals/ Reports	Groups/ Prognerme Sessions for Clients	Intra-school Costacts	Other Collateral Contacts	Class Confroences	Others	(specify)
SMS	Angela Chan											/	9 (
SPS	Chan Yuen Choe	1	05			12					/		1000		
5M5	Cheung Lap Kei		1				Gar	-		2			<u></u>		
SPS	Cheung Lap Kei					Ü =				5					3
(NS)				1					/						
SPS	Connie Cheung				/		000	1		4 = 4			100		
SPPS	Committee Crieding		0		-		1								
SPPS	Irene		-			X									15 16

School	Worker	Consultation	No. of liaison contacts	No. of sessions of group & program completed (count FSA)	No. of sessions of orientation and non-subvented / other progs (not count FSA)
SMS	Angela Chan		8		
SPS	Chan Yuen Cheq				/
SPS	Cheung Lap Ker	SHAFT		A	
SMS	Cheung Lap Kel	/		V== //	1
(NS)			•		
SPS	200	- 33			1
SPPS	Connie Chetang	- 111			
SPPS	Irene				

- The short terms under the name of the worker in the form represent the school or project that the worker is working on. Circled short term in CBIT-CL form represents school that is not independent school. Non-circled one is short term for project.
- Relationship between social worker and school/project: one to many
 The database should have an entity for school/project and is linked to the entity of social worker
- No. of Closed Cases (CL1) and No. of Closed Cases achieved goal (CL2) are counted per quarter in J2. However, we should record the numbers per month and calculate the numbers per quarter afterwards.

3.1.3.2.5 CBIT Nature of Main Problem of Cases (CBIT-MP) & SSW Nature of Main Problem of Cases(SSW-MP)

CBIT-MP-1

You Nature of	James' Settlement uth Services - CBIT of Main Problem of C Month: April, 2012	ases			CBITH	ηP
	ionin. April, 2012		mpl			
			195		NS	
	Open Re-open (Close Update	Bal c/f	Open Re-or	ten Close 1	Jpdate Bailo
Health Problem (1-4)						
		1 1	1		6 1	
Physical disability						
 Suspected / diagnosed mental retardation 						
3 Suspected / diagnosed mental disorder		- SI				- 41
4 Physical illness		1 6		10		
Schooling / Education Problem (5-12)		-	-			
5 Suspected / diagnosed slow-learning		- 1 1				
6. Inadequate study skill		- 1 1				
7 Unmotivated to study						
8 Truancy		1 1				
9 Discontinued schooling		- 1 1			1 1	
10 Non artendance					1 1	
11 Teacher / student relationship					1 1	
12 Adjustment to school		1 4		8 1		
Vocation (13-17)			-	8		
10.7 (1.7)					12 1	
13 Lack of interest in work					1 1	
Difficulties in getting and maintaining employers Uncertainty about vocational interest and career choice	1 1 1				1 1	
16 Poer relationship with colleague(s) and / or employers						
17 Difficulties in coping with stressful situation in work			200			
						3
Peer Relationship Problem (18-21)	. 2		0.00			
18 Undesirable peer influence					1 1	
19 Inadequate social skills in relating to peers					1 1	
20 Conflicts with peers 21 Problems in relating to opposite-sex peers		545	- 1			
21 Problems in relating to opposite-sex peers	1 1		-	8		
Development Adjustment Problem (22-25)			_			
22 Adjustment to physiological changes of adolescents						
23 Doubts on values / identity						
24 Low self-esteem					1 1	
25 Courtship / dating problems						
Emotional Problem (26-29)						
26 Attempted suicide / suicidal tendency						
27 Inhibited / withdrawn behaviour					1 1	
28 Unmanageable anxieties in stressful situation						
29 Emotionally unstable			- 19		1 1	
		- 1	-	30		

Open Re-open Close Update Balleti Close Lipdate Bul t/E G Sex-related Problem (30-36) 30 Homosexual relationship 31 Premarital sex 32 Victim of sexual assault 33 Unwed pregnancy 34 Casual sex 35 Problematic behaviour related to sex 36 Criminal activities related to sex H Behavioural Problem (37-47) 37 Acts of physical violence against person or property 38 Missing / running away from home 39 Frequent staying out overnight / after midnight 40 Frequenting / working in vice establishment 41 Gang / triad involvement → 42 Drug-taking, possession or trafficking 43 Stealing 44 Disruptive behaviour in school 45 Breaking school regulation (other than problem types 8, 9 and 10): 46 Cult involvement 47 Other criminal activities (other than problem types 36, 40, 41 and 42) I Family Problem (48-56) 48 Sibling relationship 49 Parent / child relationship 50 Inadequate or improper parenting skill / child care problem 51 Suspected / established child abuse 52 Parent's marital relationship 53 Problems related to client's other family members 54 Accommodation 55 Financial difficulties 56 Adjustment to family crisis J Others (57) Ballied by class rates Uncertainty about coreer interests and choice in JUPAS Career planning Adopting self-matheten behavior (NS) Thursa in childhood not yet treat Finding School Placement Uppertainty about career interest and planning Uncertainty about career interest and choice

Main Problem shall 12-5MS

St. James' Settlement Youth Services - SSW Nature of Main Problem of Cases Month: April, 2012 SSWMP

Open. Re-open Clase Bal c/f I School-related Issues (1-10) 1 Suspected / diagnosed slow-learning 2 Inadequate study skill 3 Unmotivated to study 4 Fruancy 5 Career choice / further study 6 Non-attendance 7 Adjustment to school 8 Teacher-student relationship 9 Disraptive behaviour in school (e.g. bullying, yelling, hyperactivity, etc.) Breaking school regulations (e.g. speaking foul language, smoking, cheating, II Developmental Adjustment (11-15) 11 Adjustment to physiological change of adolescents 12 Adjustment to physical disability / illness or mental returdation Doubt on values / identity (e.g. value of fairness, meaning of life, sex-role identification, etc.) 14 Low self-esteem 15 Courtship / dating III Emotion / Mental Health (16-21) 16 Attempted suicide / suicidal tendency 17 Inhibited / withdrawn behaviour 18 Unmanageable anxieties in stressful situation (e.g. examination or crisis, etc.) 19 Post-traumatic emotional adjustment (e.g., witness of disaster, victim of sexual assault, etc.) 20 Emotionally unstable 21 Suspected / disgnosed mental disorder IV Family (22-30) 22 Sibling relationship 23 Parent / child relationship 24 Inadequate parenting skills / child care problem 25 Suspected / diagnosed child abuse 26 Parent's marital relationship 27 Problems related to student's other family members 28 Accommodation 29 Financial difficulties 30 Adjustment to family crisis

SSW-MP-2

V Social Norms (31-40) 31 Acts of physical violence against person or property 32 Drug-taking, possession or trafficking (including psychotropic drug) 33 Stealing 34 Criminal activities related to sex 35 Gang / triad involvement 36 Other criminal activities other than items 31 to 35 37 Missing Francing away from home 38 Frequent staying out overnight / after midnight 39 Frequenting / working for girlle establishment 40 Cult involvement VI Sex-Related Issues (41-44) 41 Homosexual relationship (refers to homosexual inclination and activities) 42 Premarital / casual sex 43 Unwed pregnancy 44 Problem behaviour related to sex (e.g. reading pornography, peeping, etc.) VII Peer Relationship (45-48) 45 Undesirable peer influence 46 Inadequate social skills in relating to peers 47 Conflicts with pect 48 Problems in relating to opposite-sex peers VIII Others (49,99) 49 Problem behaviour related to information technology (e.g. Internet, ICQ etc.; not including electronic games) 99 Others:

Open	Re-open	Close	Bal c/f
			C
0	0	0	0

- Each form is filled per month and per social worker.
- Input by clerk in centre
- Two separated forms for Centre Social Worker (CBIT-MP) and School Social Worker (SSW-MP)
- Drug problems should be counted separately. E1 has a field which only counts drug problems. The number of social norm problems should exclude the drug problems.

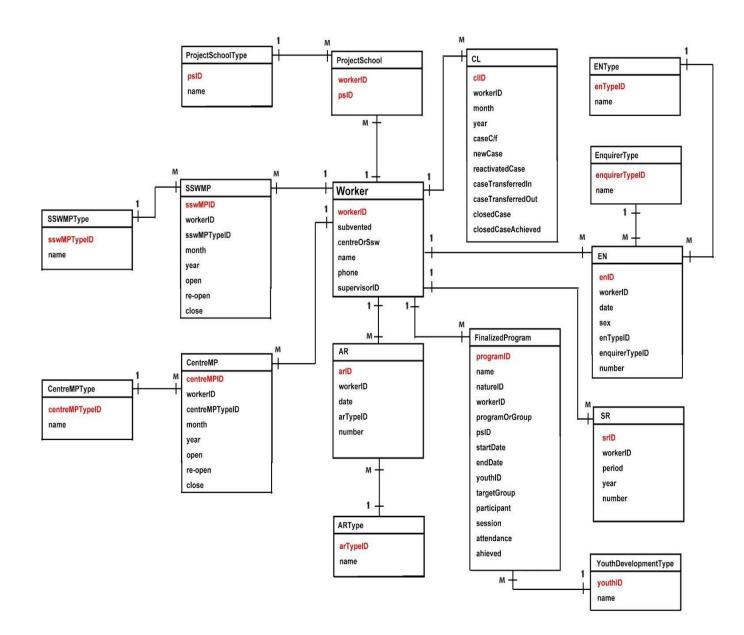
3.1.3.2.6 Program and Group (PG form)

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PG.xlsx\9.12

- Each form is filled per month and per all social workers
- Input by clerk in centre.
- This form summarizes the finalized P&G Activities.
- One program per entry.
- Meaning of the fields:
 - o No.: dummy field for counting
 - Staff: name of person in charge
 - Program/Group: select program or group
 - School: name of school (can be null)
 - o Code: program code, Name: name of the program
 - Date/Period: Start Date and End Date
 - o Nature: "性質" in P&G form choice 1-5 and SSW code
 - o Youth Development: "性質" in P&G form choice A-D (can be null)
- The database should store whether the activity is related to drugs/parenting-skills/NA or not. This field should be flexible for adding new type. (need an entity for the types)
- No. of attendance for one program: For example, if a program has 10 sessions and a
 participant has attended 7 sessions, it will count as 7 for attendance. (Sum up all the
 number of attendance of the participants of that program)

3.2 Class Diagram



3.3 Optional Features (order by priority)

3.3.1 P&G form (previous task 1)

 同事請注意: 1. 所有活動小組購於學論的提交活動計劃 							兒童 \$ 成人 \$				-	入報
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- 3.3.2 Import spreadsheets into the system
- 3.3.3 Auto login (track the authentication of window login)
- 3.3.4 Compensation leave and Overtime form

4 Schedule (before Phase II)

Date	Events
6-9-2012	1st meeting with the client at the University
20-9-2012	2nd meeting with the client at client's workplace
11-10-2012	3rd meeting with the client at client's workplace
14-10-2012	Deliver Detailed Project Plan
15-10-2012 to 21-10-2012	Meeting with Dr. Ting
25-10-2012	4th meeting with the client at client's workplace
Mid-November	Build up database Meeting with Dr. Ting
15-11-2012	5th meeting with the client at client's workplace
29-11-2012	6th meeting with the client at client's workplace
End-November	Deliver UI
December	Coding
13-12-2012	7th meeting with the client at client's workplace
20-12-2012	8th meeting with the client at client's workplace
January	Prepare presentation
3-1-2013	9th meeting with the client at client's workplace
Mid-January	Deliver half-finished system
17-1-2013	10th meeting with the client at client's workplace
27-1-2013 (Phase II)	Deliver preliminary implementation and Detailed interim report